

General information about company

Scrip code*	532880
NSE Symbol*	OMAXE
MSEI Symbol*	NOTLISTED
ISIN*	INE800H01010
Name of company	OMAXE LIMITED
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	15-05-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	08-05-2026
Description of presentation currency	INR
Level of rounding	Crores
Reporting Type	Quarterly
Reporting Quarter	Fourth quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Audited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Single segment
Description of single segment	Real Estate
Start date and time of board meeting	15-05-2026 15:00
End date and time of board meeting	15-05-2026 17:00
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion

Financial Results – Ind-AS

	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
Date of start of reporting period	01-01-2026	01-04-2025	
Date of end of reporting period	31-03-2026	31-03-2026	
Whether results are audited or unaudited	Audited	Audited	
Nature of report standalone or consolidated	Consolidated	Consolidated	
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations	348.52	1253.4
	Other income	27.79	86.34
	Total income	376.31	1339.74
2	Expenses		
(a)	Cost of materials consumed	778.06	2811.6
(b)	Purchases of stock-in-trade	0	0
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-299.4	-1049.7
(d)	Employee benefit expense	5.5	24.51
(e)	Finance costs	69.54	255.11
(f)	Depreciation, depletion and amortisation expense	10.05	34.51
(g)	Other Expenses		
1	Other Expenses	66.29	162.82
	Total other expenses	66.29	162.82
	Total expenses	630.04	2238.85
3	Total profit before exceptional items and tax	-253.73	-899.11
4	Exceptional items	0	0
5	Total profit before tax	-253.73	-899.11
6	Tax expense		
7	Current tax	0.6	3.58
8	Deferred tax	-62.92	-205.9
9	Total tax expenses	-62.32	-202.32
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0
11	Net Profit Loss for the period from continuing operations	-191.41	-696.79
12	Profit (loss) from discontinued operations before tax	0	0
13	Tax expense of discontinued operations	0	0
14	Net profit (loss) from discontinued operation after tax	0	0
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	-0.01	-0.01
16	Total profit (loss) for period	-191.42	-696.8
17	Other comprehensive income net of taxes	0.05	0.47
18	Total Comprehensive Income for the period	-191.37	-696.33
19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent	-191.3	-696.86
	Total profit or loss, attributable to non-controlling interests	-0.12	0.06
20	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent	0.05	0.47
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	0	0
21	Details of equity share capital		

	Paid-up equity share capital	182.9	182.9	
	Face value of equity share capital	10	10	
22	Reserves excluding revaluation reserve		-1106.57	
23	Earnings per share			
i	Earnings per equity share for continuing operations			
	Basic earnings (loss) per share from continuing operations	-10.46	-38.1	
	Diluted earnings (loss) per share from continuing operations	-10.46	-38.1	
ii	Earnings per equity share for discontinued operations			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
iii	Earnings per equity share (for continuing and discontinued operations)			
	Basic earnings (loss) per share from continuing and discontinued operations	-10.46	-38.1	
	Diluted earnings (loss) per share from continuing and discontinued operations	-10.46	-38.1	
24	Debt equity ratio			Textual Information(1)
25	Debt service coverage ratio			Textual Information(2)
26	Interest service coverage ratio			Textual Information(3)
27	Disclosure of notes on financial results	Textual Information(4)		

Text Block

Notes

The above results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 15 May 2026. The financial results for the quarter and year ended 31 March 2026 have been audited by the Statutory Auditors of the Company and expressed unmodified report on the standalone and consolidated financial results.

These standalone and consolidated financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards IND AS as notified under Section 133 of the Companies Act 2013 read with the Companies Indian Accounting Standards Rules 2015 as amended. The said financial results represent the result of Omaxe Limited the Company its subsidiaries partnership firms together referred as the Group and its share in results of associates which have been prepared in accordance with Ind AS 110 Consolidated Financial Statement and Ind AS 28 Investment in Associates and Joint Ventures.

The figures for the last quarter of the current and previous years are the balancing figures between the audited figures in respect of the full financial year and the published figures for nine months ended for the respective years.

The consolidated financial results of the company include unaudited financial results of 144 group companies which have been reported by their respective management. The unaudited financial results of two subsidiary companies having Nil Income Profit Loss have not been consolidated being non material in nature.

In line with the provisions of Ind AS 108 Operating Segments and on the basis of review of operations being done by the management of the company the operations of the group falls under real estate business which is considered to be the only reportable segment by the management.

The Company had received an Order dated July 30 2024 from SEBI under section 11 11B of SEBI Act 1992 covering the period from 2018 19 2019 20 and 2020 21 against which company had filed an appeal with the Securities Appellate Tribunal SAT and SAT vide order dated October 01 2024 had granted stay on directions at para 41 i of SEBI order dated July 30 2024. The proceeding with SAT is undergoing and next date of hearing is on July 7 2026. In the opinion of the management of the Company the said order has no impact on the financial results of the company.

On November 21 2025 the Government of India notified four new Labour Code the Code on Wages 2019 the Code on Social Security 2020 the Industrial Relations Code 2020 and the Occupational Safety Health and Working Conditions Code 2020 consolidating 29 existing Labour laws. The Ministry of Labour and Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Group has assessed that there is no impact on provision for Gratuity and Leave Encashment on account of new Labour Code on the financial statement. The Group continues to monitor the finalization of Central State Rules and clarifications from the Government on other aspects of the Labour Codes and would provide appropriate accounting effect as and when such clarifications are issued rules are notified.

The Board of directors of few wholly owned subsidiary companies of the group have proposed final dividend to the holding Company subject to approval from holding Company namely Omaxe Limited in the ensuing general meeting of respective subsidiary companies as per following details

S. No. Name of Subsidiary Amount of Proposed Dividend per share in Rupees Estimated Outgo from Subsidiary Company to Holding Company Rupees in Crore

- 1 Jagdamba Contractors and Builders Limited 58.00 29.00
- 2 Atulah Contractors and Constructions Private Limited 95.00 9.50
- 3 Primordial Buildcon Private Limited 1800.00 9.00
- 4 Omaxe Buildhome Limited 10.00 25.00

The Previous period year figures have been regrouped reclassified wherever necessary to make them comparable with current year period figures.

The standalone and consolidated financial results of the Company for the quarter and year ended 31 March 2026 are also available on the Companys Website www.omaxe.com and on the Website of BSE www.bseindia.com and NSE www.nseindia.com

Textual Information(4)

Statement of Asset and Liabilities

	Particulars	Year ended (dd-mm-yyyy)
	Date of start of reporting period	01-04-2025
	Date of end of reporting period	31-03-2026
	Whether results are audited or unaudited	Audited
	Nature of report standalone or consolidated	Consolidated
	Assets	
1	Non-current assets	
	Property, plant and equipment	59.85
	Capital work-in-progress	
	Investment property	
	Goodwill	76.32
	Other intangible assets	34.03
	Intangible assets under development	
	Biological assets other than bearer plants	
	Investments accounted for using equity method	
	Non-current financial assets	
	Non-current investments	18.4
	Trade receivables, non-current	
	Loans, non-current	0
	Other non-current financial assets	
1	Other Financial Assets	148.61
2		
3		
4		
5		
	Details of other non-current financial assets	
	Total of other non-current financial assets	148.61
	Total non-current financial assets	167.01
	Deferred tax assets (net)	817.5
	Other non-current assets	
1	Non-Current Tax Assets (Net)	226.79
2	Other non-current assets	6.99
3		
4		
5		
	Details of other non-current assets	
	Total of other non-current assets	233.78
	Total non-current assets	1388.49
2	Current assets	
	Inventories	12315.85
	Current financial asset	
	Current investments	0
	Trade receivables, current	263.49
	Cash and cash equivalents	490.38
	Bank balance other than cash and cash equivalents	418.63
	Loans, current	0
	Other current financial assets	
1	Other current financial assets	495.93

4		
5		
	Details of other non-current liabilities	
	Total of other non-current liabilities	17.62
	Total non-current liabilities	1748.98
	Current liabilities	
	Current financial liabilities	
	Borrowings, current	158.1
	Trade Payables, current	
	(A) Total outstanding dues of micro enterprises and small enterprises	63.13
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	1330
	Total Trade payable	1393.13
	Other current financial liabilities	
1	Lease Liabilities	18.32
2	Other current financial liabilities	1139.69
3		
4		
5		
	Details of other current financial liabilities	
	Total of other current financial liabilities	1158.01
	Total current financial liabilities	2709.24
	Other current liabilities	
1	Other current liabilities	12949.92
2		
3		
4		
5		
	Details of other current liabilities	
	Total of other current liabilities	12949.92
	Provisions, current	4.2
	Current tax liabilities (Net)	2.55
	Deferred government grants, Current	
	Total current liabilities	15665.91
3	Liabilities directly associated with assets in disposal group classified as held for sale	
4	Regulatory deferral account credit balances and related deferred tax liability	
	Total liabilities	17414.89
	Total equity and liabilities	16522.32
	Disclosure of notes on assets and liabilities	Textual Information(1)

Text Block

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Textual Information(1)

Other Comprehensive Income

	Date of start of reporting period	01-01-2026	01-04-2025
	Date of end of reporting period	31-03-2026	31-03-2026
	Whether results are audited or unaudited	Audited	Audited
	Nature of report standalone or consolidated	Consolidated	Consolidated
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Items that will not be reclassified to statement of profit or loss	0.51	1.20
	Total Amount of items that will not be reclassified to profit and loss	0.51	1.20
2	Income tax relating to items that will not be reclassified to profit or loss	0.46	0.73
3	Amount of items that will be reclassified to profit and loss		
	Total Amount of items that will be reclassified to profit and loss		
4	Income tax relating to items that will be reclassified to profit or loss		
5	Total Other comprehensive income	0.05	0.47

Cash flow statement, indirect		
Particulars		Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2025
Date of end of reporting period		31-03-2026
Whether results are audited or unaudited		Audited
Nature of report standalone or consolidated		Consolidated
Part I	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	-899.11
2	Adjustments for reconcile profit (loss)	
	Adjustments for finance costs	255.11
	Adjustments for decrease (increase) in inventories	-275.42
	Adjustments for decrease (increase) in trade receivables, current	39.37
	Adjustments for decrease (increase) in trade receivables, non-current	0
	Adjustments for decrease (increase) in other current assets	-324.61
	Adjustments for decrease (increase) in other non-current assets	1.73
	Adjustments for other financial assets, non-current	67
	Adjustments for other financial assets, current	-144.45
	Adjustments for other bank balances	0
	Adjustments for increase (decrease) in trade payables, current	63.11
	Adjustments for increase (decrease) in trade payables, non-current	-21.93
	Adjustments for increase (decrease) in other current liabilities	1608.03
	Adjustments for increase (decrease) in other non-current liabilities	0.58
	Adjustments for depreciation and amortisation expense	34.51
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0
	Adjustments for provisions, current	2.39
	Adjustments for provisions, non-current	2.33
	Adjustments for other financial liabilities, current	19.74
	Adjustments for other financial liabilities, non-current	-115.69
	Adjustments for unrealised foreign exchange losses gains	0
	Adjustments for dividend income	0
	Adjustments for interest income	43.74
	Adjustments for share-based payments	0
	Adjustments for fair value losses (gains)	0
	Adjustments for undistributed profits of associates	0
	Other adjustments for which cash effects are investing or financing cash flow	-11.35
	Other adjustments to reconcile profit (loss)	0
	Other adjustments for non-cash items	6.58
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0
	Total adjustments for reconcile profit (loss)	1163.29
	Net cash flows from (used in) operations	264.18
	Dividends received	0
	Interest paid	0
	Interest received	0
	Income taxes paid (refund)	52.19
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) operating activities	211.99
3	Cash flows from used in investing activities	
	Cash flows from losing control of subsidiaries or other businesses	0

	Cash flows used in obtaining control of subsidiaries or other businesses	0
	Other cash receipts from sales of equity or debt instruments of other entities	0
	Other cash payments to acquire equity or debt instruments of other entities	0
	Other cash receipts from sales of interests in joint ventures	0
	Other cash payments to acquire interests in joint ventures	0
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
	Proceeds from sales of property, plant and equipment	3.51
	Purchase of property, plant and equipment	29.56
	Proceeds from sales of investment property	21.66
	Purchase of investment property	0
	Proceeds from sales of intangible assets	0
	Purchase of intangible assets	0
	Proceeds from sales of intangible assets under development	0
	Purchase of intangible assets under development	0
	Proceeds from sales of goodwill	0
	Purchase of goodwill	0
	Proceeds from biological assets other than bearer plants	0
	Purchase of biological assets other than bearer plants	0
	Proceeds from government grants	0
	Proceeds from sales of other long-term assets	0
	Purchase of other long-term assets	0
	Cash advances and loans made to other parties	-18.32
	Cash receipts from repayment of advances and loans made to other parties	0
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0
	Dividends received	0
	Interest received	43.11
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	2.64
	Net cash flows from (used in) investing activities	59.68
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0
	Payments from changes in ownership interests in subsidiaries	0
	Proceeds from issuing shares	0
	Proceeds from issuing other equity instruments	0
	Payments to acquire or redeem entity's shares	0
	Payments of other equity instruments	0
	Proceeds from exercise of stock options	0
	Proceeds from issuing debentures notes bonds etc	0
	Proceeds from borrowings	1153.76
	Repayments of borrowings	490.5
	Payments of lease liabilities	35.16
	Dividends paid	0.03
	Interest paid	710.29
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) financing activities	-82.22
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	189.45
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	0
	Net increase (decrease) in cash and cash equivalents	189.45

	Cash and cash equivalents cash flow statement at beginning of period	300.93
	Cash and cash equivalents cash flow statement at end of period	490.38

Details of Impact of Audit Qualification

Whether results are audited or unaudited		Audited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Consolidated results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	M/s B S D & Co	Yes	31-07-2028